

Betashares Wealth Builder Nasdaq 100 Geared (30-40% LVR) Complex ETF

ASX: GNDQ

30 September 2024

Objective

GNDQ seeks to help investors build long-term wealth by providing moderately geared exposure to the returns of the Nasdaq 100.

Strategy

GNDQ combines investors' money with borrowed funds and invests the proceeds in Betashares Nasdaq 100 ETF (ASX: NDQ), which aims to track the performance of the largest 100 non-financial companies listed on the Nasdaq (before fees and expenses). Gearing is managed internally within the Fund.

The Fund's gearing ratio (being the total amount borrowed expressed as a percentage of the total assets of the Fund) will generally vary between 30% and 40% on a given day.

GNDQ does not aim to track an index.

Benefits



Potential for accelerated wealth creation

GNDQ is part of the Betashares Wealth Builder ETF range, which uses gearing, an established way to build long-term wealth. GNDQ provides moderately geared exposure to the Nasdaq 100.



Low-cost funding, convenient access

GNDQ borrows at institutional interest rates that are considerably lower than those typically available to individual investors. Investing in GNDQ requires no loan applications, no credit checks and no possibility of margin calls as the gearing is managed internally within the Fund.



Invest in the way you live

Gain exposure to a portfolio of companies including Apple, Amazon, Netflix and Nvidia.

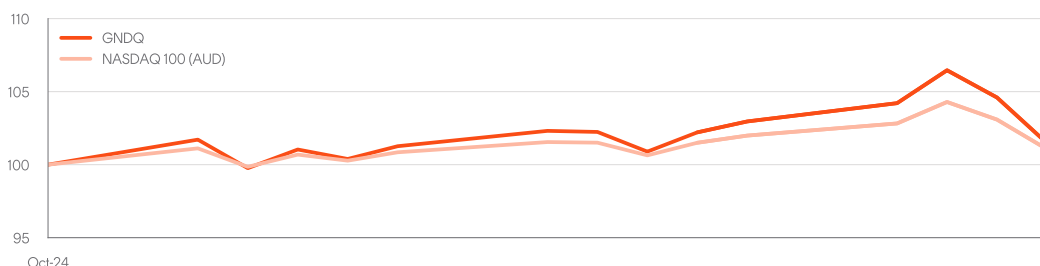
Performance

PERIOD	1 mth	3 mth	6 mth	1 yr	3 yr (p.a.)	5 yr (p.a.)	10 yr (p.a.)	Inception (p.a.)
FUND	-	-	-	-	-	-	-	1.48%
NASDAQ 100	5.00%	2.46%	13.18%	33.71%	13.15%	21.22%	-	1.04%

Calendar year performance

PERIOD	YTD	2023	2022	2021	2020	2019	2018	2017
FUND	-	-	-	-	-	-	-	-
NASDAQ 100	23.72%	53.75%	-27.70%	35.05%	35.26%	39.20%	10.78%	22.69%

Value of \$100 invested since inception



Source: Betashares, Bloomberg. Past performance is not indicative of future performance. Graph shows fund performance relative to the S&P/ASX 200 Index since fund inception. Fund returns are calculated in A\$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or bid-ask spread that investors may incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax.

Fund information

Betashares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

ASX CODE GNDQ

BLOOMBERG CODE GNDQ AU

IRESS CODE GNDQ.AXW

DISTRIBUTIONS

SEMI-ANNUAL

MGT FEE* 0.50% P.A. (GROSS

ASSET VALUE)

FUND INCEPTION 11 OCT 24

*Other costs apply. Please refer to the PDS.

Categorisation

GLOBAL TECHNOLOGY

US SHARES

Contact ▶ 1300 487 577 (Australia)

▶ + 61 2 9290 6888 (ex Aust)

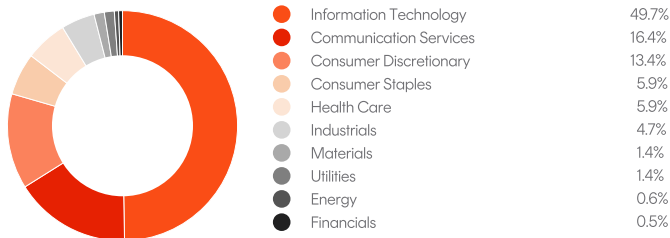
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There are risks associated with an investment in GNDQ, including market risk, underlying ETF risk, gearing risk, rebalancing and compounding risk, lender risk and currency risk. For more information on risks and other features of GNDQ, please see the Product Disclosure Statement.

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Sector allocation



Top 10 exposures

Company	Weighting
Apple Inc	8.8%
NVIDIA Corp	8.4%
Microsoft Corp	7.8%
Broadcom Inc	5.2%
Meta Platforms Inc	5.1%
Amazon.com	5.0%
Tesla Inc	3.1%
Alphabet Inc (Class A)	2.6%
Costco Wholesale Corp	2.6%
Alphabet Inc (Class C)	2.5%

Distributions

12 mth distribution yield (%) 0.0%

Yield is calculated by summing the prior 12-month per unit distributions divided by the closing NAV per unit at the end of the relevant period. Yield will vary and may be lower at time of investment. **Past performance is not indicative of future performance.**

Wealth Builder Gearing Strategy

The gearing ratio (being the total amount borrowed expressed as a percentage of the total assets of the Fund) will generally vary between 30% and 40% on a given day. This means that the Fund's geared exposure is anticipated to vary between ~143% and ~167% of the Fund's Net Asset Value on a given day. The Fund's portfolio exposure is actively monitored and adjusted to stay within this range.

The Fund's returns will not necessarily be in this range over periods longer than a day, primarily due to the effects of rebalancing to maintain the Fund's daily target geared exposure range and the compounding of investment returns over time, and the impact of fees and costs.

The Fund's returns over periods longer than one day may differ in amount and possibly direction from the daily target geared return range. This effect on returns over time can be expected to be more pronounced the more volatile the relevant sharemarket or portfolio and the longer an investor's holding period.

Due to the effects of rebalancing and compounding of investment returns over time, investors should not expect the Fund's Net Asset Value to be at a particular level for a given value of the relevant sharemarket or portfolio at any point in time.

Investors should monitor their investment regularly to ensure it continues to meet their investment objectives.

Gearing magnifies gains and losses and may not be a suitable strategy for all investors. Investors in geared strategies should be willing to accept higher levels of investment volatility and potentially large moves (both up and down) in the value of their investment. Geared investments involve significantly higher risk than non-geared investments. An investment in the Fund is high risk in nature.

Sector allocation information shows the direct investments of the underlying ETF into which the Fund invests substantially all of its assets to obtain the relevant exposure. It closely approximates the Fund's percentage exposure to those investments. See the "Resources" section for the Fund's direct holdings, which comprise holdings of units in the underlying ETF and cash.

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