

SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

DATED: 12 DECEMBER 2024
ISSUER: BETASHARES CAPITAL LTD
ABN: 78 139 566 868
AFS LICENCE: 341181

This supplementary product disclosure statement (**SPDS**) is supplemental to the Product Disclosure Statement dated 18 July 2022 for the Closing Funds set out below (**PDS**). The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (**ASIC**) on 12 December 2024. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

The purpose of this SPDS is to incorporate a notice regarding the upcoming closure of the Closing Funds, as well as to provide information regarding the options available to investors and the indicative timetable for the closure of the Closing Funds.

The amendment to the PDS pursuant to this SPDS is as follows.

Insert the following new section at the end of the 'Important Information' section on page 1:

NOTICE OF CLOSURE IN RELATION TO:

Betashares Online Retail and E-Commerce ETF (ASX: IBUY)
Betashares Digital Health and Telemedicine ETF (ASX: EDOC)
Betashares Future of Payments ETF (ASX: IPAY)
Betashares Future of Food ETF (ASX: IEAT)
Betashares Solar ETF (ASX: TANN)
Betashares Metaverse ETF (ASX: MTAV)

(each a "**Closing Fund**" and collectively the "**Closing Funds**")

The Responsible Entity has determined to close the Closing Funds, with the closure process to commence upon the close of trading on the ASX on 17 January 2025. This decision reflects limited client demand for the Closing Funds since their inception.

The Responsible Entity has applied to the ASX for the trading status of each Closing Fund to be revoked. The ASX has approved this application.

The last day units in each Closing Fund will trade on the ASX will be 17 January 2025 (**Last Trading Day**). Upon the close of trading on the Last Trading Day, units in the Closing Funds will be suspended from trading and removed from trading status. The Closing Funds will then be wound up in accordance with each Closing Fund's Constitution and the Corporations Act.

Investors may sell their units before close of trading on the Last Trading Day via their broker or investing platform in the normal manner.

Alternatively, investors may continue to hold their units in the Funds and participate in the Fund's winding up, in which case they will receive a final distribution payment that represents a final distribution of income (if any) as well as their proportionate share of the net proceeds from realising the assets of the Fund. This payment will be made to each investor's nominated bank account for distributions.

Given the closure timing of the Closing Funds, the Closing Funds will not make a distribution for the distribution period ending December 2024. Any distributable income will be included as a component of the final distribution amount payable to each unitholder in the relevant Closing Fund as at the Record Date (outlined in the indicative timetable below).

Key indicative dates are set out below (indicative only and subject to change):

Event	Indicative Date
Notice of termination and winding up via ASX announcement and letter sent to unitholders.	12 December 2024
The last date on which units in each Closing Fund may be traded on the ASX (Last Trading Day).	17 January 2025

The date on which winding up of each Closing Fund will commence. Each Closing Fund's assets will start to be liquidated upon the close of trading on the ASX and consequently each Closing Fund will no longer provide its pre-existing investment exposure.	17 January 2025
The date final trades on the ASX will settle. Unitholders, following the settlement time on this date (Record Date), will participate in the liquidation of the relevant Closing Fund.	21 January 2025
<p>The date by which Betashares will pay the final distribution amount to each unitholder as at the Record Date.</p> <p>The final payment will comprise a final distribution of income (if any) to each unitholder, as well as their proportionate share of the net proceeds following realisation of the relevant Closing Fund's assets.</p> <p>This payment will be made to each unitholder's nominated bank account for distributions.</p> <p>To update or confirm the details for this bank account, please contact Link Market Services Limited (the Registrar for each Closing Fund) on 1300 420 094 or login to the Registrar's website: www.linkmarketservices.com.au.</p>	By 28 February 2025
The date by which former unitholders will receive their annual tax statement (AMMA Statement) containing details of their payment, to assist with completing their tax returns.	By 31 July 2025

This information does not take into account the objectives, financial situation or needs of any particular investor. Investors should seek independent professional advice to ensure that they understand the implications, including the tax implications, costs and risks before making an investment decision.