

Betashares Australian Major Bank Subordinated Debt ETF

ARSN: 670 330 953 | ASX: BSUB

Supplementary Product Disclosure Statement

Dated: 24 July 2024
Issuer: Betashares Capital Ltd
ABN: 78 139 566 868
AFS licence: 341181

This Supplementary Product Disclosure Statement (“**SPDS**”) is supplemental to the Product Disclosure Statement dated 24 April 2024 in respect of Betashares Australian Major Bank Subordinated Debt ETF (the “**PDS**”).

The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission (“**ASIC**”) on 24 July 2024. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

Update to disclosure regarding Index rebalancing

The purpose of this SPDS is to clarify that, on each rebalance day, if the number of securities eligible for inclusion in the Index is 10 or more, a security cap of 10% per security is applied (in addition to the market value weighting and issuer cap). Accordingly, on and from the date of this SPDS, the sixth paragraph in section 2.1.4 “About the Index” is deleted in its entirety and replaced with the following:

The Index is rebalanced quarterly (on the last business day in February, May, August and November). On each rebalance day each security is weighted based on market value, with weighting determined as follows:

- If the number of securities is 10 or more, market value weighting is applied together with an issuer cap of 35% per issuer and a security cap of 10% per security;*
- If the number of securities is less than 10, equal weighting is applied.*